

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2005

Open to Public Inspection

A For the 2005 calendar year, or tax year beginning _____, **and ending** _____

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization HALT (Help Abolish Legal Tyranny) An Org. of Americans for Legal Reform, Inc.	D Employer identification no. 52-1130207
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1612 K Street, N.W. 510	E Telephone number 202-887-8255
		City or town, state or country, and ZIP + 4 Washington DC 20006	F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____

▪ Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Website: ▶ **www.HALT.org**

J Organization type
(check only one) ▶ 501(c) (**3**) ◀ (insert no.) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization chooses to file a return, be sure to file a complete return. **Some states require a complete return.**

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **1,256,990**

H and are not applicable to section 527 organizations. **I**

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates ▶ _____

H(c) Are all affiliates included? Yes No
(If "No," attach a list. See instr.)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Group Exemption Number ▶ _____

M Check if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

Revenue	1 Contributions, gifts, grants, and similar amounts received:			
	a Direct public support	1a	785,657	
	b Indirect public support	1b	2,129	
	c Government contributions (grants)	1c		
	d Total (add lines 1a through 1c) (cash \$ 777,851 noncash \$ 9,935)	1d		787,786
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		
	3 Membership dues and assessments	3		
	4 Interest on savings and temporary cash investments	4		
	5 Dividends and interest from securities	5		77,465
	6a Gross rents	6a	8,020	
	b Less: rental expenses	6b		
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c		8,020
7 Other investment income (describe ▶ _____)	7			
8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other	
	370,710	8a		
	281,085	8b		
	89,625	8c		
d Net gain or (loss) (combine line 8c, columns (A) and (B))	8d	See Stmt 1	89,625	
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>	a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a		
	b Less: direct expenses other than fundraising expenses	9b		
	c Net income or (loss) from special events (subtract line 9b from line 9a)	9c		
10a Gross sales of inventory, less returns and allowances		10a		
	b Less: cost of goods sold	10b		
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c		
11 Other revenue (from Part VII, line 103)	11		13,009	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		975,905	
Expenses	13 Program services (from line 44, column (B))	13		1,216,368
	14 Management and general (from line 44, column (C))	14		12,399
	15 Fundraising (from line 44, column (D))	15		154,200
	16 Payments to affiliates (attach schedule)	16		
	17 Total expenses (add lines 16 and 44, column (A))	17		1,382,967
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 12)	18		-407,062
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		3,074,718
	20 Other changes in net assets or fund balances (attach explanation) See Statement 2	20		-32,514
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		2,635,142

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22			
23	Specific assistance to individuals (attach schedule) <input type="checkbox"/>	23			
24	Benefits paid to or for members (attach schedule)	24			
25	Compensation of officers, directors, etc.	25			
26	Other salaries and wages	26	346,379	6,234	16,626
27	Pension plan contributions	27			
28	Other employee benefits	28	54,007	972	2,592
29	Payroll taxes	29	31,368	753	1,152
30	Professional fundraising fees	30	16,250		11,436
31	Accounting fees	31			
32	Legal fees	32			
33	Supplies	33	6,929	127	325
34	Telephone	34	49,078	188	1,106
35	Postage and shipping	35	161,382	172	34,738
36	Occupancy	36	65,184	1,201	3,076
37	Equipment rental and maintenance	37	27,993	516	1,321
38	Printing and publications	38	128,693	86	23,824
39	Travel	39	10,859	5	13
40	Conferences, conventions, and meetings	40	2,071	12	29
41	Interest	41			
42	Depreciation, depletion, etc. (attach schedule)	42	8,170	150	385
43	Other expenses not covered above (itemize):				
a	See Statement 3	43a	474,604	1,983	57,577
b	.....	43b			
c	.....	43c			
d	.....	43d			
e	.....	43e			
f	.....	43f			
g	.....	43g			
44	Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	1,382,967	12,399	154,200

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ 291,390 ; (ii) the amount allocated to Program services \$ 240,434 ;

(iii) the amount allocated to Management and general \$ _____ ; and (iv) the amount allocated to Fundraising \$ 50,956

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ▶ See Statement 4	Program Service Expenses (Required for 501(c)(3) & (4) orgs., & 4947(a)(1) trusts; but optional for others.)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.) a See Statement 5 (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	707,843
b See Statement 6 (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	338,919
c See Statement 7 (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	169,606
d (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
e Other program services (attach schedule) (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ▶	1,216,368

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.		(A) Beginning of year		(B) End of year	
Assets	45 Cash-non-interest-bearing	62,557	45	15,389	
	46 Savings and temporary cash investments		46		
	47a Accounts receivable	1,160			
	b Less: allowance for doubtful accounts		248	47c	
	48a Pledges receivable				
	b Less: allowance for doubtful accounts			48c	
	49 Grants receivable		49		
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50		
	51a Other notes and loans receivable (attach schedule)				
	b Less: allowance for doubtful accounts			51c	
	52 Inventories for sale or use		52		
	53 Prepaid expenses and deferred charges	9,067	53	9,029	
	54 Investments-securities	<input type="checkbox"/> Cost <input type="checkbox"/> FMV		54	
	55a Investments-land, buildings, and equipment: basis				
	b Less: accumulated depreciation (attach schedule)			55c	
56 Investments-other (attach schedule)	See Stmt 8	2,965,935	56	2,652,336	
57a Land, buildings, and equipment: basis	61,566				
b Less: accumulated depreciation (attach schedule)	See Statement 9	18,049	57c	11,273	
58 Other assets (describe See Statement 10)		102,642	58	105,978	
59 Total assets (must equal line 74). Add lines 45 through 58.		3,158,498	59	2,795,165	
Liabilities	60 Accounts payable and accrued expenses	48,271	60	119,865	
	61 Grants payable		61		
	62 Deferred revenue		62		
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63		
	64a Tax-exempt bond liabilities (attach schedule)		64a		
	b Mortgages and other notes payable (attach schedule)		64b		
	65 Other liabilities (describe See Statement 11)		35,509	65	40,158
66 Total liabilities. Add lines 60 through 65.		83,780	66	160,023	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.				
	67 Unrestricted	3,074,718	67	2,635,142	
	68 Temporarily restricted		68		
	69 Permanently restricted		69		
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.				
	70 Capital stock, trust principal, or current funds		70		
	71 Paid-in or capital surplus, or land, building, and equipment fund		71		
	72 Retained earnings, endowment, accumulated income, or other funds		72		
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)		3,074,718	73	2,635,142
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73.		3,158,498	74	2,795,165

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

a	Total revenue, gains, and other support per audited financial statements	a	943,391
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments	b1	-32,514
2	Donated services and use of facilities	b2	
3	Recoveries of prior year grants	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	-32,514
c	Subtract line b from line a	c	975,905
d	Amounts included on Part I, line 12, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	
e	Total revenue (Part I, line 12). Add lines c and d	e	975,905

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements	a	1,382,967
b	Amounts included on line a but not Part I, line 17:		
1	Donated services and use of facilities	b1	
2	Prior year adjustments reported on Part I, line 20	b2	
3	Losses reported on Part I, line 20	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	
c	Subtract line b from line a	c	1,382,967
d	Amounts included on Part I, line 17, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	
e	Total expenses (Part I, line 17). Add lines c and d	e	1,382,967

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contrib. to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
James Turner 1612 K Street, N Washington DC 20006	Exec. Dir. 40	94,900	9,535	0
Louis Clark 1612 K Street, N Washington DC 20006	President 5	0	0	0
Katherine S. Broderick 1612 K Street, N Washington DC 20006	Vice Pres 5	0	0	0
Conrad Martin 1612 K Street, N Washington DC 20006	Treasurer 5	0	0	0
Theresa Meehan Rudy 1612 K Street, N Washington DC 20006	Secretary 5	0	0	0
Danielle Brian 1612 K Street, N Washington DC 20006	Board Member 5	0	0	0
George Miller 1612 K Street, N Washington DC 20006	Board Member 5	0	0	0
Sally J. Greenberg 1612 K Street, N Washington DC 20006	Board Member 5	0	0	0
Catherine Elias - Jermayn 1612 K Street, N Washington DC 20006	Board Member 5	0	0	0

Part VI Other Information (continued)		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)		82b	
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	N/A	83b
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	N/A	84a
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	84b
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	N/A	85a
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	N/A	85b
c	Dues, assessments, and similar amounts from members	85c	
d	Section 162(e) lobbying and political expenditures	85d	
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	85g
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	85h
86	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12	86a	
b	Gross receipts, included on line 12, for public use of club facilities	86b	
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders	87a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 0 ; section 4912 0 ; section 4955 0		
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year sections 4912, 4955, and 4958	0	
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization	0	
90a	List the states with which a copy of this return is filed See Statement 12		
b	Number of employees employed in the pay period that includes March 12, 2005 (See instructions.)	90b	7
91a	The books are in care of HALT, Inc. Telephone no. 202-887-8255 1612 K St. NW #510 Located at Washington, DC ZIP + 4 20006		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	91b	X
	If "Yes," enter the name of the foreign country		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and Financial Accounts.		
	At any time during the calendar year, did the organization maintain an office outside of the United States?	91c	X
c	If "Yes," enter the name of the foreign country		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	92	<input type="checkbox"/>

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by sec. 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	77,465	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property			16	8,020	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	89,625	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a _____					
b Miscellaneous					13,009
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))			0	175,110	13,009
105 Total (add line 104, columns (B), (D), and (E))					188,119

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
103b	All income is used in supporting the organization in its educational efforts.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: **James C. Turner** Date: _____
Type or print name and title: **Executive Director**

Paid Preparer's Use Only

Preparer's signature: _____ Date: **6/12/06** Check if self-employed: Preparer's SSN or PTIN (See Gen. Instr. W): _____

Firm's name (or yours if self-employed), address, and ZIP + 4: _____ EIN: _____ Phone no.: _____

**SCHEDULE A
(Form 990 or 990-EZ)**

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

2005

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

HALT (Help Abolish Legal Tyranny) An Org. of Americans for Legal Reform,

Employer identification number

52-1130207

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Comp.	(d) Contrib. to empl. ben. plans & deferred comp.	(e) Expense account & other allowances
Thomas Gordon 1612 K Street, N.W. Suite 510 Washington DC 20006	Senior Counsel 40	62,200	8,240	0
Total number of other employees paid over \$50,000 ▶		0		

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services ▶		

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2005

Part III Statements About Activities (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ <u>2,544</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets?	2e	X
3a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)	3a	X
b Do you have a section 403(b) annuity plan for your employees?	3b	X
c During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?	3c	X
4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4a	X
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?	4b	X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state ▶**
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions-subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above; or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization: ▶ Type 1 Type 2 Type 3

Provide the following information about the supported organizations. (See page 6 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	883,118	2,048,953	850,427	764,760	4,547,258
16 Membership fees received		533,999	538,295	474,884	1,547,178
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					0
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	74,738	98,140	41,521	8,096	222,495
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets Stmt 13	18,589	19,649	15,982	5,185	59,405
23 Total of lines 15 through 22	976,445	2,700,741	1,446,225	1,252,925	6,376,336
24 Line 23 minus line 17	976,445	2,700,741	1,446,225	1,252,925	6,376,336
25 Enter 1% of line 23	9,764	27,007	14,462	12,529	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 127,527
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 3,173,117
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 6,376,336
d Add: Amounts from column (e) for lines: 18 222,495 19 3,173,117 22 59,405 26b					26d 3,455,017
e Public support (line 26c minus line 26d total)					26e 2,921,319
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 45.8150%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2004) (2003) (2002) (2001)					N/A
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2004) (2003) (2002) (2001)					N/A
c Add: Amounts from column (e) for lines: 15 16 17 20 21					27c
d Add: Line 27a total and line 27b total					27d
e Public support (line 27c total minus line 27d total)					27e
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)					27f
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		1,475
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		1,069
38 Total lobbying expenditures (add lines 36 and 37)	38		2,544
39 Other exempt purpose expenditures	39		1,380,423
40 Total exempt purpose expenditures (add lines 38 and 39)	40		1,382,967
41 Lobbying nontaxable amount. Enter the amount from the following table-			
If the amount on line 40 is-	The lobbying nontaxable amount is-		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41	213,297
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		53,324
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		0
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		0

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45 Lobbying nontaxable amount	213,297	218,054	172,693	169,098	773,142
46 Lobbying ceiling amount (150% of line 45(e))					1,159,713
47 Total lobbying expenditures	2,544	5,483	16,896	12,419	37,342
48 Grassroots nontaxable amount	53,324	54,514	43,173	42,275	193,286
49 Grassroots ceiling amount (150% of line 48(e))					289,929
50 Grassroots lobbying expenditures	1,475	4,129			5,604

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.) **N/A**

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines through c h .)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines through c h .)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Federal Statements

Statement 1 - Form 990, Part I, Line 8c - Sale of Assets Other Than Inventory - Securities

<u>Desc</u>	<u>How Rec'd</u>	<u>Whom Sold</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sale Price</u>	<u>Cost & Expense</u>	<u>Deprec</u>	<u>Gain/ -Loss</u>
Publicly Traded Securities								
					\$ 370,710	\$ 281,085	\$	\$ 89,625
Total					<u>\$ 370,710</u>	<u>\$ 281,085</u>	<u>\$ 0</u>	<u>\$ 89,625</u>

Federal Statements

Statement 2 - Form 990, Line 20 - Other Changes in Net Assets or Fund Balances

<u>Description</u>	<u>Amount</u>
Net Unrealized Gains on Investments	\$ -32,514
Total	\$ <u>-32,514</u>

Federal Statements**Statement 3 - Form 990, Part II, Line 43 - Other Functional Expenses**

Description	Total Expenses	Program Service	Mgt & General	Fund- Raising
	\$	\$	\$	\$
Expenses				
Bank Charges	11,117	10,583		534
Books	141,464	138,446		3,018
Insurance	5,713	5,437	77	199
Mail Service	141,429	93,132		48,297
Subscriptions and Dues	6,939	1,763	249	4,927
Consultants	127,915	126,899	1,016	
Lockbox fees	4,409	3,184	636	589
Interns	35,336	35,336		
Other	282	264	5	13
Total	<u>\$ 474,604</u>	<u>\$ 415,044</u>	<u>\$ 1,983</u>	<u>\$ 57,577</u>

Statement 4 - Form 990, Part III - Organization's Primary Exempt Purpose

Advocates changing the legal system to let people settle disputes inexpensively.

Statement 5 - Form 990, Part III, Line a - Statement of Program Service Accomplishments**Description**

PUBLIC EDUCATION: HALT helps Americans better understand our civil justice system and become more self-reliant in handling their legal affairs. During 2005, HALT's Public Education Program had the following achievements. HALT published new legal self-help books, guides and brochures, including "How Courts & Judges Work"; "Lemon Laws"; "Small Claims Court"; "Employee Rights"; "Wages, Benefits & Safety"; and "Age Discrimination". HALT distributed more than 40,000 copies of these and similar self-help materials, including free living wills, durable powers of attorney and health care proxies for all 50 states and the District of Columbia. HALT staff responded to more than 850 written inquiries about legal issues, and HALT's Internet site, www.halt.org, provided legal information to an average of more than 3,000 unique visitors each week. HALT's Internship Program, which helps train the next generation of public interest advocates, provided stipends to 7 undergraduates and 6 law students so they could learn about legal reform issues in clinical settings at HALT's national headquarters and at the University of California, Hastings College of the Law.

Statement 6 - Form 990, Part III, Line b - Statement of Program Service Accomplishments**Description**

ADVOCACY: HALT works nationwide to improve access and accountability in the civil justice system. During 2005 HALT's Advocacy Program had the following achievements. After a decade of reform efforts, HALT's Small Claims Reform Project secured significant expansions of small claims court jurisdiction in California and Illinois. HALT's Freedom of Legal Information Project won adoption of reform proposals lifting restrictions that limit legal services in New Hampshire and Virginia, and licensing Arizona Legal Document Preparers. HALT's Lawyer Accountability Project also successfully sought: public disclosure of Arizona attorney discipline histories; a requirement for written attorney fee agreements in the District of Columbia; public access to Pennsylvania attorney discipline proceedings; an increase in the amount that can be recovered by Illinois consumers who have been defrauded by attorneys; strengthened attorney malpractice insurance disclosure requirements in Virginia; distribution of consumer information about Iowa and Texas attorney discipline procedures; rejection of proposals that would weaken the Massachusetts attorney

Statement 6 - Form 990, Part III, Line b - Statement of Program Service Accomplishments
(continued)Description

discipline system; and an end to New Jersey's unconstitutional gag rule in attorney discipline proceedings. HALT's Judicial Integrity Project similarly helped overturn a confidentiality rule that prohibited Tennesseans from speaking publicly about their complaints against judges, and successfully urged the American Bar Association to strengthen rules that require judges to disclose their financial holdings and avoid conflicts of interest.

Statement 7 - Form 990, Part III, Line c - Statement of Program Service AccomplishmentsDescription

RESEARCH, ANALYSIS AND OUTREACH - HALT's nationwide research, analysis and outreach activities support its education and advocacy programs, and provide basic information to inform the policy debate surrounding legal reform issues. During 2005, these critical support activities had the following achievements. Research was completed for HALT's second Lawyer Discipline Report Card. HALT Completed analyses in Arizona, Colorado, the District of Columbia, Maine, New Hampshire, New York, Washington State and Wyoming of those states' responses to the American Bar Association's most recent recommendations for comprehensively strengthening ethics rules. These analyses supported advocacy efforts by HALT's "Lawyer Accountability Project" in each of these states. HALT also compiled a "National Probate Web Site Survey", which documents the failure of most states to post adequate consumer information, forms and instructions; and submitted recommendations to the responsible judicial offices in every state and the District of Columbia based on this analysis. In conjunction with its Internship Program at the University of California, Hastings College of the Law, HALT completed a study of legal document preparers in California, which documented overwhelming levels of satisfaction with these nonlawyer service providers. In addition, HALT completed an analysis of the difficulties, successes and methods of the Harvard Small Claims Advisory Service in Massachusetts, which will aid its efforts to apply this successful model in other states. With more than 1,200 subscribers, HALT's monthly 'ejournal' supplements its quarterly newsletter, "The Legal Reformer", which provides comprehensive legal reform news and self-help information to more than 30,000 readers.

Federal Statements

Statement 8 - Form 990, Part IV, Line 56 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>
West Civil Justice Fund	\$ 2,965,935	\$ 2,652,336	Market
Total	\$ 2,965,935	\$ 2,652,336	

Statement 9 - Form 990, Part IV, Line 57 - Land, Buildings, and Equipment

<u>Description</u>	<u>Beginning of Year</u>	<u>Accum Deprec</u>	<u>End of Year</u>	<u>Accum Deprec</u>
Furniture and Fixtures	\$ 5,279	\$ 5,279	\$ 2,197	\$ 2,197
Computer Equipment and Software	59,870	41,821	59,369	48,096
Total	\$ 65,149	\$ 47,100	\$ 61,566	\$ 50,293

Statement 10 - Form 990, Part IV, Line 58 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Lease Deposit	\$ 4,565	\$ 4,565
Books and Pamphlets	98,077	101,413
Total	\$ 102,642	\$ 105,978

Statement 11 - Form 990, Part IV, Line 65 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Deferred Compensation	\$ 35,509	\$ 40,158
Total	\$ 35,509	\$ 40,158

Statement 12 - Form 990, Part VI, Line 90a - States with which a Copy of this Return is Filed.

Postal Code

AK
AL
AR
AZ
CA
CO
CT
DC
FL
GA
IL
KS
KY
MD
ME
MI
MN
MS
NC
ND
NH
NJ
NM
NY
OH
OK
OR
PA
RI
SC
TN
UT
VA
WA
WI
WV

Federal Statements**Statement 13 - Schedule A, Part IV-A, Line 22 - Other Income**

<u>Description</u>	<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>
Rental Income	\$ 6,630	\$ 7,073	\$ 6,386	\$
Miscellaneous Activities	11,959	12,576	9,596	5,185
Total	<u>\$ 18,589</u>	<u>\$ 19,649</u>	<u>\$ 15,982</u>	<u>\$ 5,185</u>

Federal Statements

Form 990, Part I, Line 1a - Direct Public Support

<u>Description</u>	<u>Cash</u>	<u>Noncash</u>	<u>Total</u>
Contributions from Schedule B	\$ 60,000	\$	\$ 60,000
Total	<u>\$ 60,000</u>	<u>\$ 0</u>	<u>\$ 60,000</u>